

BOROUGE: A LEADING PETROCHEMICAL COMPANY PROVIDING INNOVATIVE AND DIFFERENTIATED POLYOLEFIN SOLUTIONS.

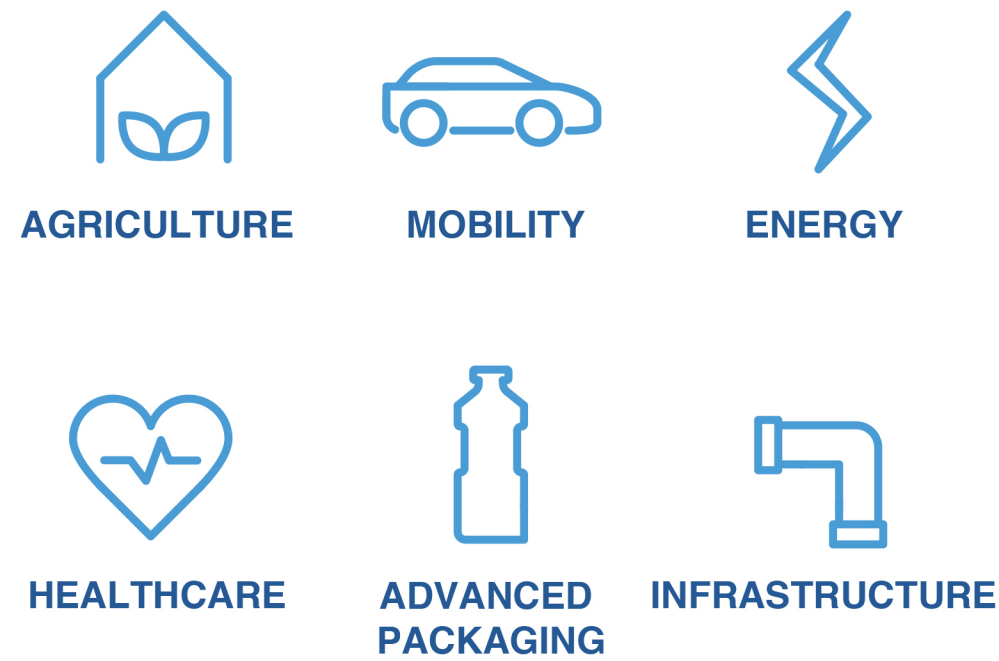
V
1998
STRATEGIC PARTNERSHIP BETWEEN ADNOC AND BOREALIS

MAJORITY SHAREHOLDERS:
54% ADNOC
36% BOREALIS
10% LISTED ON THE ABU DHABI SECURITIES EXCHANGE (ADX) ON 3 JUNE 2022

MARKET CAPITALISATION:
AED **77.6** BN
AS OF 22 DECEMBER 2025



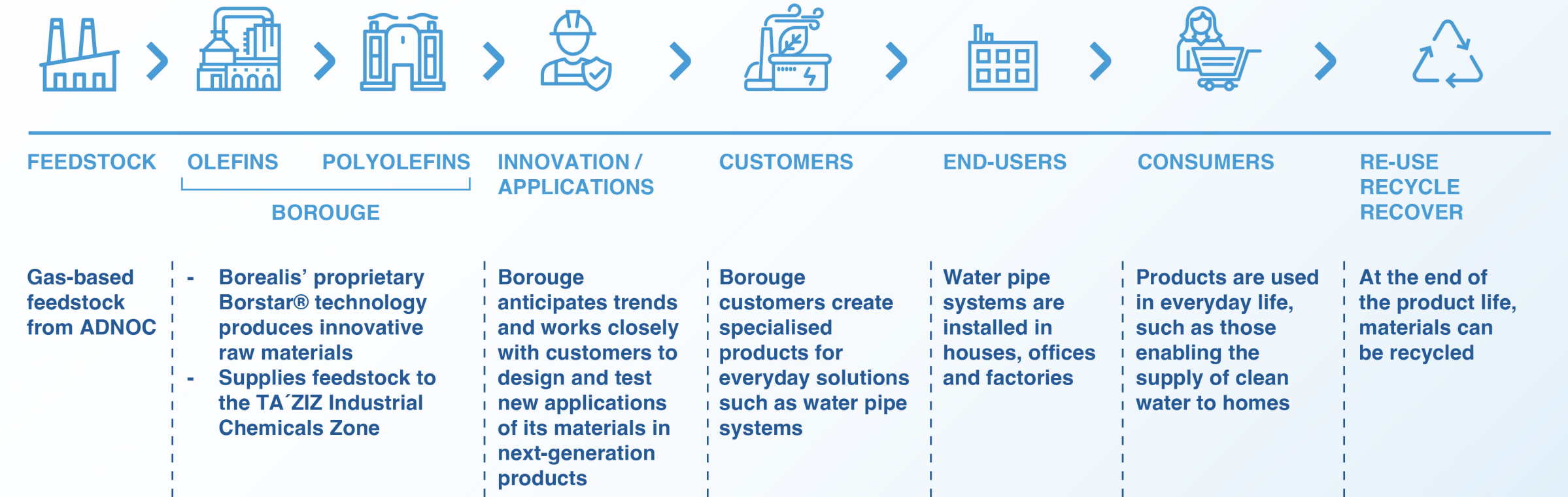
PRODUCER OF POLYETHYLENE AND POLYPROPYLENE FOR DIVERSE SECTORS



FULLY INTEGRATED GLOBAL PETROCHEMICALS PLAYER



SIGNIFICANT VALUE CREATION DELIVERS GLOBAL COMPETITIVE ADVANTAGES



THROUGH SUPERIOR TECHNOLOGY AND CONTINUOUS INNOVATION...

~80% DIFFERENTIATED PRODUCTS
+240 ADVANCED TESTING EQUIPMENT
Borstar® PROPRIETARY TECHNOLOGY
+800 GRANTED PATENTS
+1,300 FILED PATENT APPLICATIONS
+100 RESEARCHERS, SCIENTISTS AND TECHNICIANS

BOROUGE DELIVERS DURABLE AND SUSTAINABLE RAW MATERIALS ENABLING EVERYDAY LIFE



ADDRESSING GLOBAL MEGATRENDS



ABOUT BOROUGE 4

3.4_{MN} = 500

SQM PLANT AREA

FOOTBALL PITCHES

1.4_{MT}

ADDITIONAL POLYETHYLENE ANNUAL CAPACITY



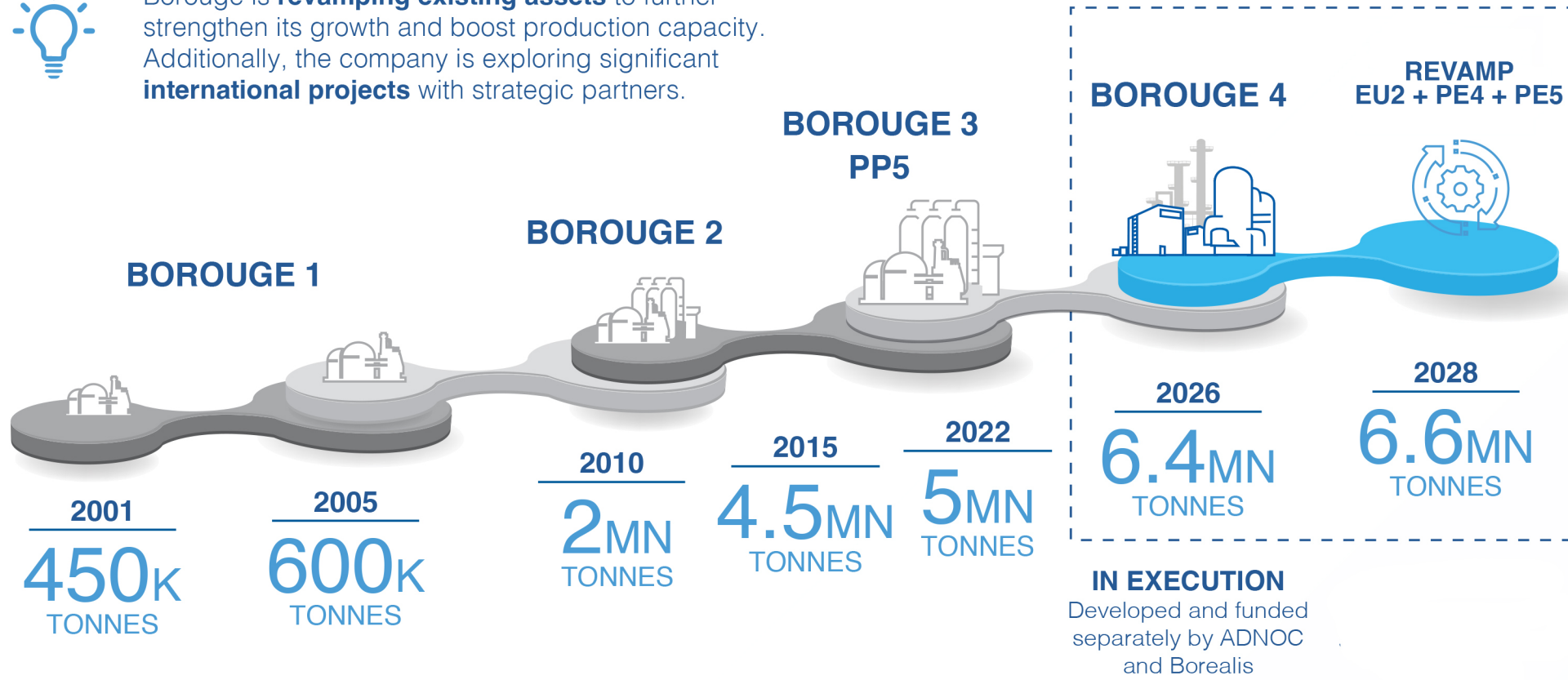
ONE OF THE UAE'S LARGEST INDUSTRIAL PROJECTS
BOROUGE SET TO BECOME THE WORLD'S LARGEST SINGLE-SITE POLYOLEFIN COMPLEX

FIRST PLANT SCHEDULED TO BE READY FOR START-UP BY END OF 2025

TRANSFORMATIONAL FOR BOROUGE



Borouge is **revamping existing assets** to further strengthen its growth and boost production capacity. Additionally, the company is exploring significant **international projects** with strategic partners.



+25_K
PEAK PEOPLE ON SITE

+7.5_K
KM CABLES

+28%

ADDITIONAL PRODUCTION CAPACITY

+6.4

MT ANNUAL POLYOLEFIN PRODUCTION CAPACITY FOR BOROUGE

+175_{MN}
MANHOURS

+340_K
M3 CONCRETE



DRIVING HIGHER MARGINS BY UTILISING 200 AI & DIGITALISATION INITIATIVES

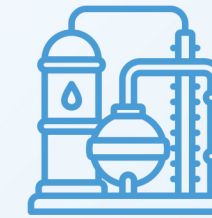


GROWTH IN HIGH-VALUE SUSTAINABLE APPLICATIONS

+77.5_K
TONNES STRUCTURAL STEEL



MEET GROWING DEMAND ACROSS THE MIDDLE EAST, AFRICA AND ASIA



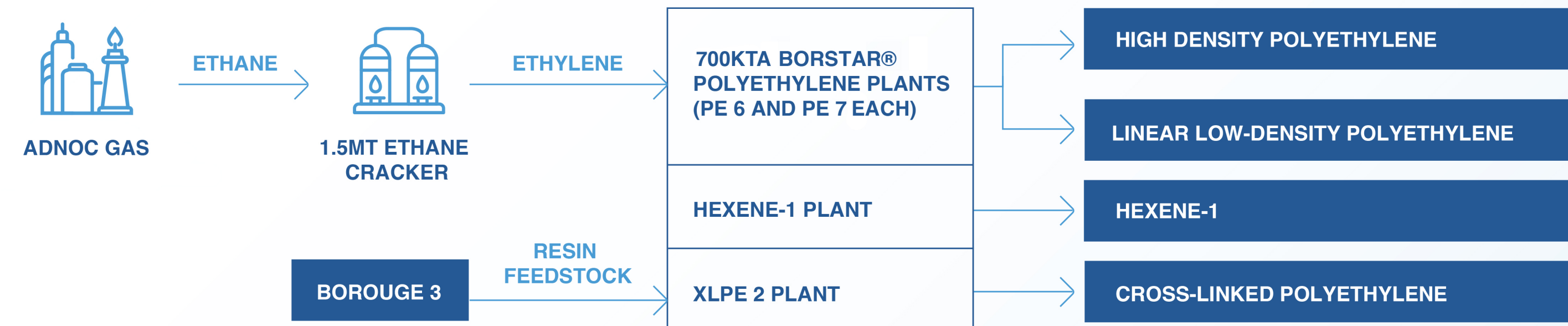
FEEDSTOCK PROVIDER TO TA'ZIZ FOR THE FIRST TIME

LEVERAGING SUPERIOR TECHNOLOGY

BEST-IN-CLASS ENERGY EFFICIENCY AND CARBON EMISSIONS

ENABLED FOR FUTURE CARBON CAPTURE UNIT

PRODUCTION INNOVATION POWERED BY THIRD GENERATION BOREALIS BORSTAR® TECHNOLOGY



63%

IN-COUNTRY VALUE (ICV) TARGET SCORE

+\$800_{MN}

ORDERS PLACED TO UAE BASED VENDORS

DIRECT JOB CREATION AND MULTIPLIER EFFECT

UAE PETROCHEMICALS GLOBAL LEADERSHIP

UAE GDP CONTRIBUTION WITH POLYOLEFINS EXPORTS

INSPIRING TOMORROW