

BOROUGE: A LEADING PETROCHEMICAL COMPANY PROVIDING INNOVATIVE AND DIFFERENTIATED POLYOLEFIN SOLUTIONS.

ESTABLISHED IN
1998
STRATEGIC PARTNERSHIP BETWEEN ADNOC AND BOREALIS

MAJORITY SHAREHOLDERS:
54% ADNOC
36% BOREALIS
10% LISTED ON THE ABU DHABI SECURITIES EXCHANGE (ADX) ON 3 JUNE 2022

MARKET CAPITALISATION:
AED 73.6 BN
AS OF 5 MARCH 2024



PRODUCER OF POLYETHYLENE AND POLYPROPYLENE FOR DIVERSE SECTORS



AGRICULTURE



MOBILITY



ENERGY



HEALTHCARE



ADVANCED PACKAGING

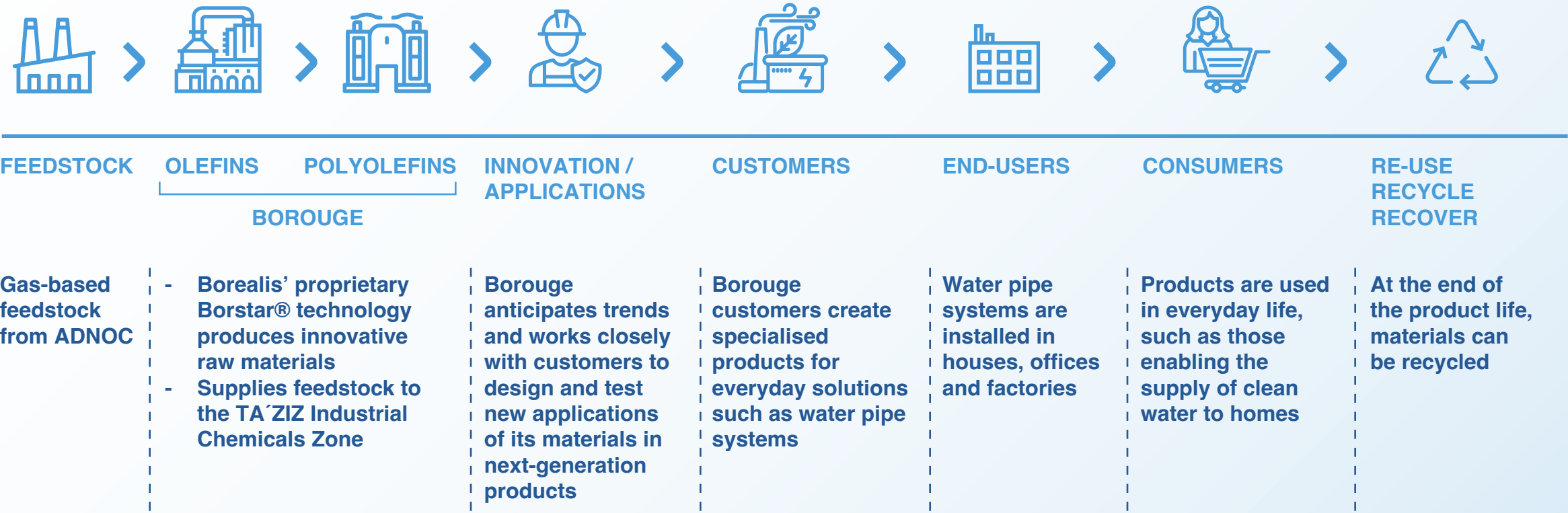


INFRASTRUCTURE

FULLY INTEGRATED GLOBAL PETROCHEMICALS PLAYER



SIGNIFICANT VALUE CREATION DELIVERS GLOBAL COMPETITIVE ADVANTAGES



THROUGH SUPERIOR TECHNOLOGY AND CONTINUOUS INNOVATION...

~80%
DIFFERENTIATED PRODUCTS

+240
ADVANCED TESTING EQUIPMENT

Borstar®
PROPRIETARY TECHNOLOGY

+700
GRANTED PATENTS

+1,100
FILED PATENT APPLICATIONS

+100
RESEARCHERS, SCIENTISTS AND TECHNICIANS

BOROUGE DELIVERS DURABLE AND SUSTAINABLE RAW MATERIALS ENABLING EVERYDAY LIFE



SUSTAINABLE PACKAGING



GREENHOUSE FILMS



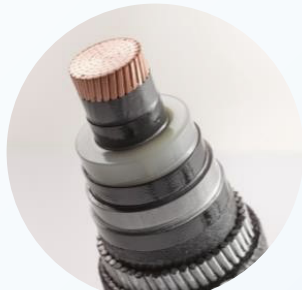
WATER SOLUTIONS



MONO-MATERIAL SOLUTIONS



PIPES AND FITTINGS



ENERGY SOLUTIONS

ADDRESSING GLOBAL MEGATRENDS



GROWTH IN POPULATION AND EMERGING ECONOMIES



FOOD WASTE AND SCARCITY



WATER ACCESS AND SANITATION



HEALTHCARE AND HYGIENE DEMAND



CIRCULAR ECONOMY



ENERGY TRANSITION

ABOUT
BOROUGE 4

3.4_{MN} = 500
SQM PLANT AREA FOOTBALL PITCHES

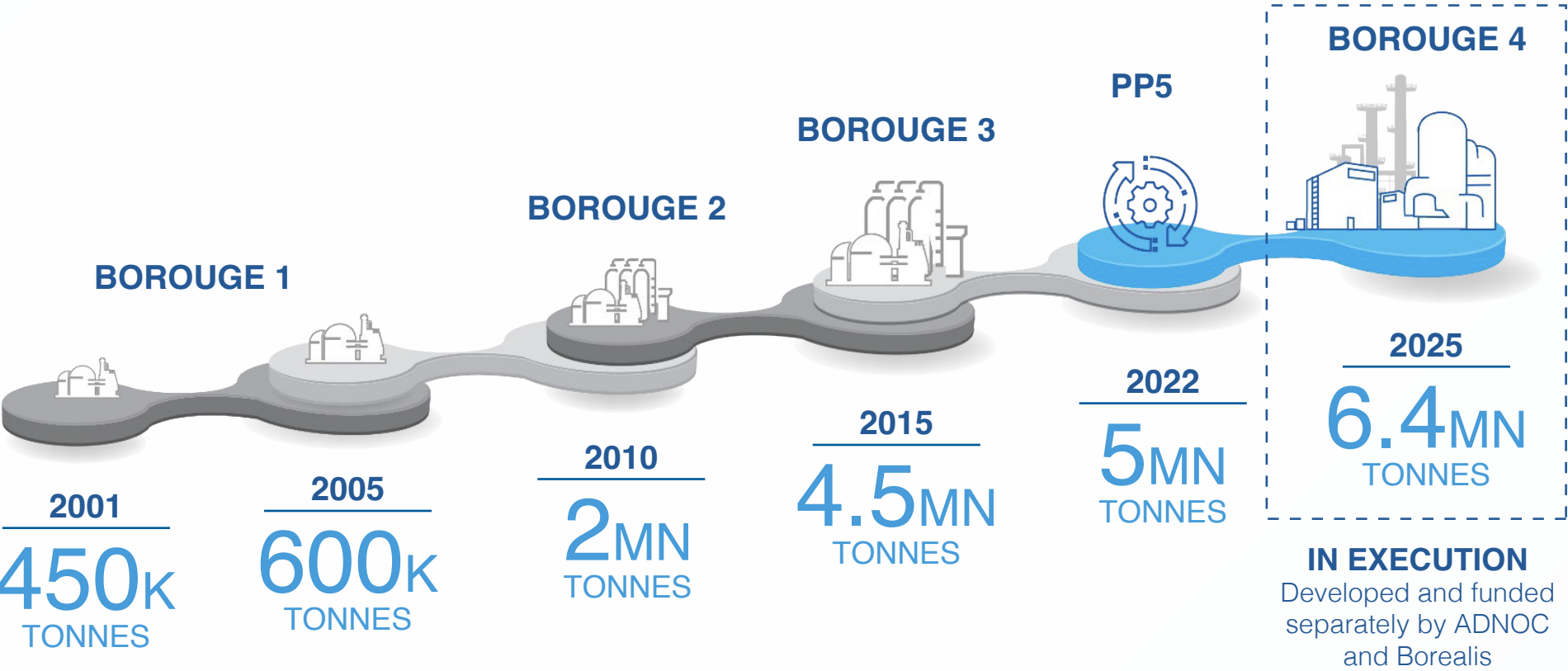
1.4_{MT}
ADDITIONAL POLYETHYLENE
ANNUAL CAPACITY



ONE OF THE UAE’S LARGEST INDUSTRIAL PROJECTS
BOROUGE SET TO BECOME THE WORLD’S LARGEST SINGLE POLYOLEFIN COMPLEX

SCHEDULED TO BE COMPLETED IN LATE 2025

TRANSFORMATIONAL FOR BOROUGE



+20_K PEOPLE ON SITE
+7.5_K KM CABLES
+100_{MN} PLANNED MANHOURS
+340_K M3 CONCRETE
+77.5_K TONNES STRUCTURAL STEEL

+28% ADDITIONAL PRODUCTION CAPACITY
+6.4_{MT} ANNUAL POLYOLEFIN PRODUCTION CAPACITY FOR BOROUGE
DRIVING HIGHER MARGINS
GROWTH IN HIGH-VALUE SUSTAINABLE APPLICATIONS
MEET GROWING DEMAND ACROSS THE MIDDLE EAST, AFRICA AND ASIA
FEEDSTOCK PROVIDER TO TA’ZIZ FOR THE FIRST TIME

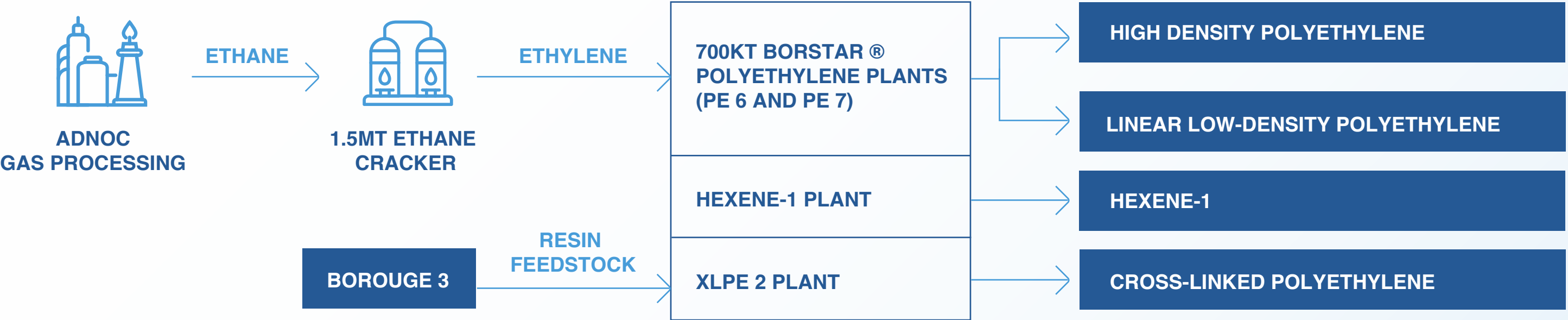
LEVERAGING SUPERIOR TECHNOLOGY

DELIVERING ECONOMIC IMPACT

BEST-IN-CLASS ENERGY EFFICIENCY AND CARBON EMISSIONS

ENABLED FOR FUTURE CARBON CAPTURE UNIT

PRODUCTION INNOVATION POWERED BY THIRD GENERATION BOREALIS BORSTAR® TECHNOLOGY



63% IN-COUNTRY VALUE (ICV) TARGET SCORE
+\$600_{MN} EQUIPMENT ORDERS TO UAE MANUFACTURERS
DIRECT JOB CREATION AND MULTIPLIER EFFECT
UAE PETROCHEMICALS GLOBAL LEADERSHIP
UAE GDP CONTRIBUTION WITH POLYOLEFINS EXPORTS

INSPIRING TOMORROW